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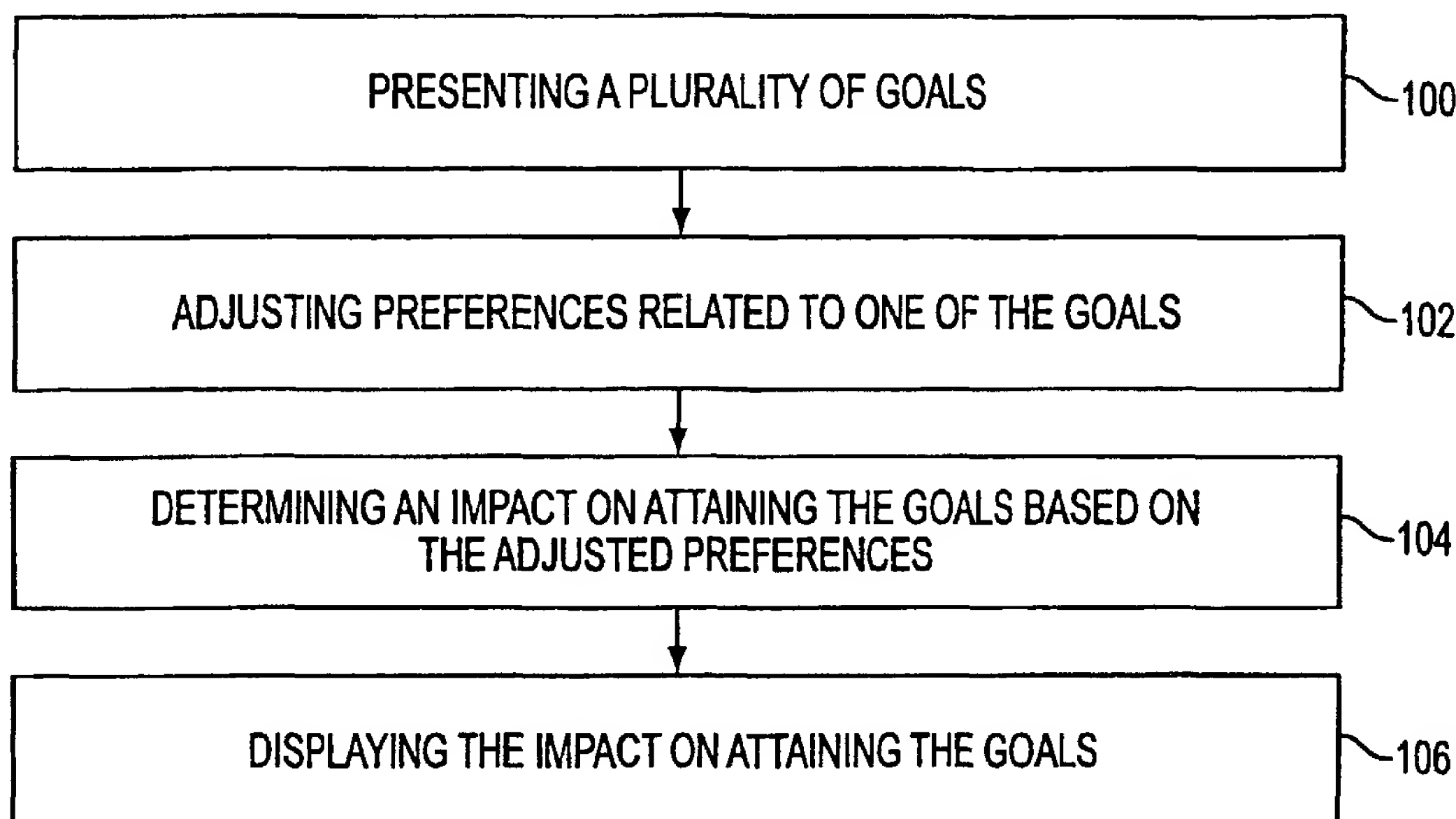
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(54) Title: METHOD FOR MAKING FINANCIAL DECISIONS BY BALANCING GOALS IN A FINANCIAL MANAGER



(57) Abstract: A method is provided for balancing attainment of goals. First, a plurality of goals are presented to a user. The goals may be previously selected by the user or may include a default set of goals, for example. The user is permitted to adjust preferences related to a selected one or more of the goals. An impact on attaining some or all of the goals is determined based on the adjusted preferences. The impact on attaining the goals is then displayed to the user.



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INTERNATIONAL SEARCH REPORT

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A. CLASSIFICATION OF SUBJECT MATTER

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B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

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Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, INSPEC

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
E	WO 01 22253 A (DKG) 29 March 2001 (2001-03-29) page 8 -page 16; figure 1 ---	1-29
X	DEB, KALYANMOY: "Solving goal programming problems using multi-objective genetic algorithms" PROCEEDINGS OF THE CONGRESS ON EVOLUTIONARY COMPUTING, 6 July 1999 (1999-07-06) - 9 September 1999 (1999-09-09), page 77-84 XP002181095	1,2,5, 7-9,11, 14,16-19
Y	page 77 -page 81 --- -/--	3,4,6, 12,13, 15,20,28



Further documents are listed in the continuation of box C.



Patent family members are listed in annex.

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- *&* document member of the same patent family

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C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
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Y	MEAHDR, MICHAEL: "The ABC's of Netscape Composer" 1997, SYBEX, SAN FRANCISCO-PARIS-DÜSSELDORF-SOEST XP002181098 ISBN: 0-7821-2065-2 page 15 -page 66	21-29

INTERNATIONAL SEARCH REPORT

information on patent family members

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WO 0122253 A	29-03-2001	AU 7439800 A	24-04-2001
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